Embedding standards for patients and professionals

Fiona Browne and Guy Rubin
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Edinburgh



Aims of session

- How regulation contributes to patient safety and the enhancement of care by embedding standards for patients and professionals
- This presentation will:
 - Set context
 - Explore good care and a case study
 - Explain the relationship to our current work
 - Facilitate reflection on findings in relation to your own practice

Osteopathic

Model of regulation

Four components of regulation:



Ensuring those qualified are taught the right skills

Checking people meet requirements to be on the register

Setting and promoting professional standards

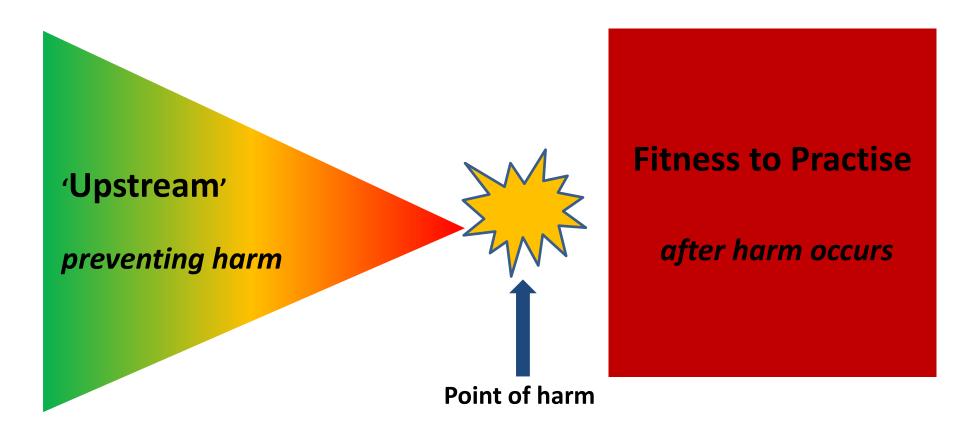
Ensuring skills are kept up to date

Taking people off the register where necessary

What do we think is the problem?

- Regulation framed by social and professional institution and norms (Black and Baldwin 2010) and behaviour influenced by external factors with regulation some way down the list (Quick 2011)
- Compliance more likely when promotes good professional practice (Quick)
- Risk of competency drift and disengagement (Austin and HCPC 2015)
- Early intervention and proactive approach to identifying and tackling harm (Sparrow 2008)
- Understanding the 'why' not just the 'what' enhances compliance (McGivern, 2015)

Upstream – context



Developed from a diagram originally created by Malcolm Sparrow, Harvard University

Osteopathic context

- Osteopathic practice has a very high level of patient satisfaction (>95%)
- Limited evidence (small numbers) that patient values are scored less highly, when measured with the Care and Relational Empathy Measure.
 Scores less than excellent include:
 - Really listening
 - Explaining things clearly
 - Helping you take control
 - Making a plan of action with you

CARE Patient Feedback Measure for

*** Type name of Practitioner here ***

Please write today's date here:

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Please rate the following statements about today's consultation.

Please mark the box like this 🗸 with a ball point pen. If you change your mind just cross out your old response and make

your new choice. Please answer every statement.							
Но	w good was the practitioner at	Poor	Fair	Good	Very Good	Excellent	Does not apply
1)	Making you feel at ease (introducing him/herself, explaining his/her position, being friendly and warm towards you, treating you with respect; not cold or abrupt)						
2)	Letting you tell your "story" (giving you time to fully describe your condition in your own words; not interrupting, rushing or diverting you)						
3)	Really listening (paying close attention to what you were saying; not looking at the notes or computer as you were talking)						
4)	Being interested in you as a whole person (asking/knowing relevant details about your life, your situation; not treating you as "just a number")						
5)	Fully understanding your concerns (communicating that he/she had accurately understood your concerns and anxieties; not overlooking or dismissing anything)						
6)	Showing care and compassion (seeming genuinely concerned, connecting with you on a human level; not being indifferent or "detached")						
7)	Being positive (having a positive approach and a positive attitude; being honest but not negative about your problems)						
8)	Explaining things clearly (fully answering your questions; explaining clearly, giving you adequate information; not being vague)						
9)	Helping you to take control (exploring with you what you can do to improve you health yourself; encouraging rather than "lecturing" you)						
10) Making a plan of action with you (discussing the options, involving you in decisions as much as you want to be involved; not ignoring your views)						
Co	mments: If you would like to add further comments on	this con	sultation, plea	ase do so	here.		

Dental context

- Patient satisfaction with dentistry and with dental regulation is generally high, however some issues reported with clarity of information and costs particularly in relation to:
 - Treatment options and
 - Informed consent.

Some still feel unclear about costs though

Ipsos Public Affairs



I didn't receive any information about the treatment options or costs. I paid for the treatment in instalments, but wasn't sure what the total would be, just hoped that what I'd been paying each week would cover it, and it did.

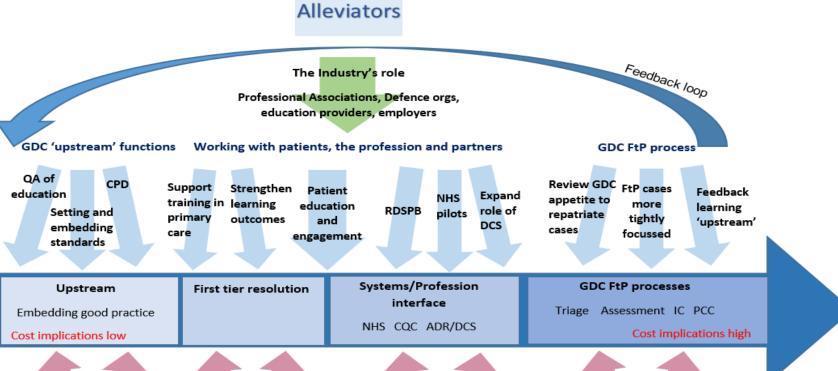
(Male, over 45, social grade C2, 2015)

I basically just go in and pay what is necessary at the end of the session. I'm not too clued up on what things should cost.

(Male, over 45, social grade C2, 2015)

| Version 1 | Public |

A more complex ecosystem



Patient

about

confusion

where to

complain

Lack of

complaint

resolution

systems

Increasing

number of

incoming

cases

Learning

into the

system

not fed back

Pressures

Patients

tier

not willing

to use first

Changes in

patient

behaviour

and

expectations

Registrants

breaching

the

standards

Poor

complaint

handling in

practice

Interactive workshops

To explore different perspectives:

- a. What is good care?
- b. Given choice of two treatments which would you take
- c. Reflection

(Professor Bill Fulford and Professor Stephen Tyreman)

What is important to good care?

Q: Define three words which describe what is important to good care for you

Exploring difference in a case study

You have been diagnosed with a life-threatening disease.

You have two treatment options.

- Treatment 1: a tablet which in 50% cases provides complete cure and in 50% cases causes instant death
- Treatment 2: a medicine which allows remission for a fixed period of time

Q: What number of years would you require to choose treatment 2 over treatment 1 and why?

Findings

- Values are diverse a wide range of descriptors of values had been generated from the discussions
- Values are common while descriptions of good osteopathic care were diverse, there was a common framework
- Values are complex the discussions about values had identified that while many were common, there were many nuances

Findings

However, in relation to specific decisions, values can conflict – what is important to different people is different!

- Family circumstances
- Age
- Life experience
- Professional experience
- Time
- Culture

Framework

Patient-Centred Attitude Attitude Attitude Attitude Concern Concern Concern Effective Communication Focus Confidential Con

Ethical Behaviour
Collegiality of Sensitive Se

Palpatory

Awareness 9

COMPETENCY

Manual Reassuring
Technique Touch
Capability Osteopathic
Communication Skills

Patient- Name Centred Pauluay Story Growth Story CONTEXT

Associations of of Expectations of of Occupation of Expectation of Occupation of Expectations of Occupations of

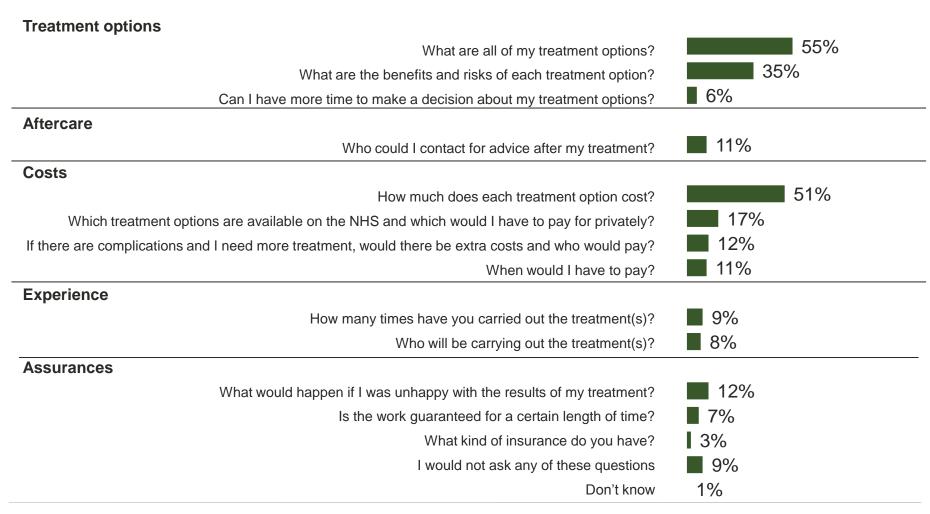
Case study

What happened to the framework when we applied this in a case study?

Findings

- No consensus about how to re-classify values or restructure the framework!
- Debate about the meanings or definitions.
- Considering different people's 'values' could be a signpost to thinking about good personcentred care.

Looking at this list, which questions do you think would be most useful to ask?



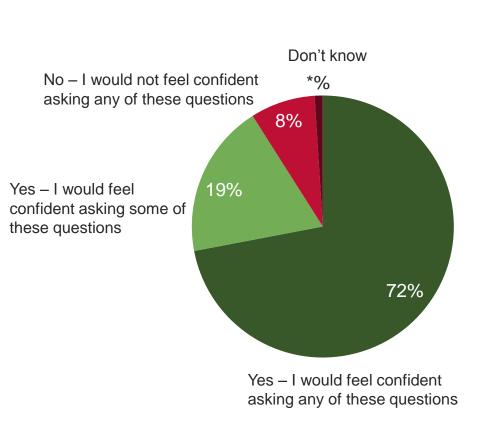
Base: People who have been to a dentist at some point (1564)

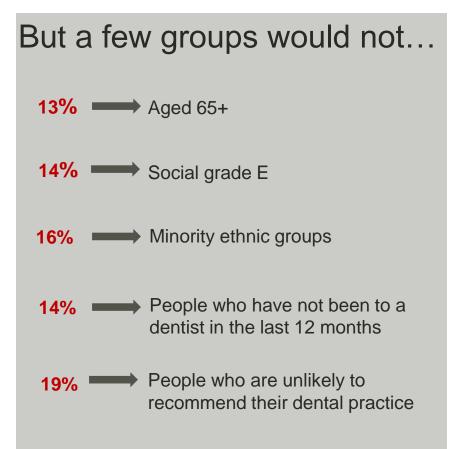


Source: Ipsos MORI

Most would feel confident asking any of these questions

Now thinking about these questions again, would you feel confident, or not asking them to a dental professional before making a decision about your dental care or treatment?





Base: People who have been to a dentist at some point: 1564



Source: Ipsos MORI

Redefining standards

Level	Activity	Definition
1	Overarching values/ principles	Possible inclusion of a set of high-level over-arching values/principles. Alternatively, reflect those developed and owned by the profession (e.g. 'Patient Charter').
2	Standards	'Must statements'.
3	Guidance	Supporting information that helps to underpin the Standards.
4	Learning resources/ decision making resources	Communication and engagement and including: material explicitly linked to standards, providing more explicit explanation of why standards are in place, and contextual material about how they apply in practice. Decision making frameworks to support professional judgement but also resources to support patients.

Next steps

- 1. Scope out project outline
- 2. Explore through stakeholder workshops the development of different approaches to better explore what is important to the patient and the clinician in the dental and osteopathic contexts #whatmatterstoyou
- 3. Develop supporting decision making templates and case studies with 'take away tweaks'
- 4. Test out tools

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Next steps

- 5. Administer CARE Measure
- 6. Ask groups to use decision making frameworks
- 7. Administer CARE measure again to see if any difference
- 8. Seek feedback
- 9. Qualitative evaluation to check for unintended consequences

Reflection

- What
- So what
- Now what what is your take away tweak?

Thank you

If you are interested in finding out more about our project or have any questions, please contact:

- Fiona Browne: fbrowne@osteopathy.org.uk
- Guy Rubin: <u>grubin@gdc-uk.org</u>

